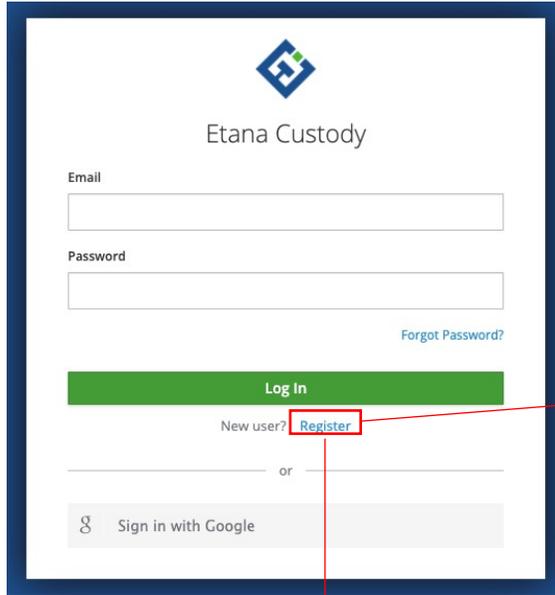
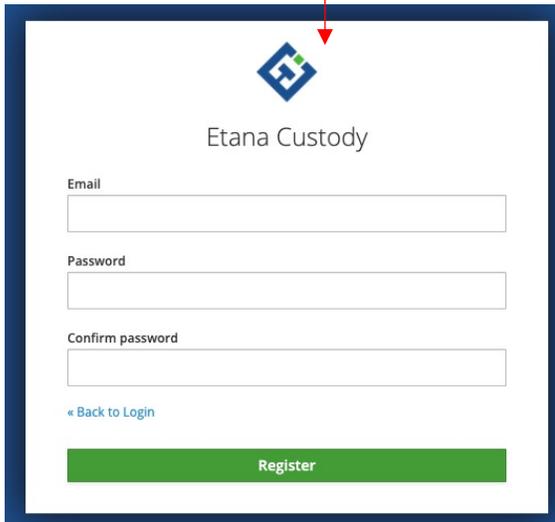


# First Time Login & Linking to GMO Trust

# SIGN-UP



The image shows the Etana Custody login page. At the top is the Etana Custody logo and name. Below are input fields for 'Email' and 'Password'. A 'Forgot Password?' link is located to the right of the password field. A green 'Log In' button is centered below the fields. Below the button, there is a 'New user?' label followed by a red-bordered 'Register' button. Below this is an 'or' separator and a 'Sign in with Google' button.



The image shows the Etana Custody registration page. It features the Etana Custody logo and name at the top. Below are input fields for 'Email', 'Password', and 'Confirm password'. A blue '< Back to Login' link is positioned to the left of the 'Confirm password' field. A green 'Register' button is centered at the bottom of the form.

- Use a desktop computer for the best experience
- Ensure you are using **Chrome** or **Firefox** browsers
- Go to <http://crm.etana.com/gmotrust>
- Click 'Register' to enter your details
- Etana will notify you which email address is attached to your profile for login after your profile is created
  - Enter this in the 'Email' field
- Set your password

# SET UP TWO-FACTOR AUTHENTICATION (2FA)

\* Required fields



Etana Custody

 You need to set up Mobile Authenticator to activate your account.

1. Install one of the following applications on your mobile:

- FreeOTP
- Google Authenticator

2. Open the application and scan the barcode:



[Unable to scan?](#)

3. Enter the one-time code provided by the application and click Submit to finish the setup.

Provide a Device Name to help you manage your OTP devices.

2FA code \*

Device Name

**Submit**

- Download and open Google Authenticator (or similar) on your mobile device
- Scan the QR code to link your Authenticator app to the Etana platform
- Enter the 2FA code to log in
- Do not delete this credential as it will be used for each time you login

**NOTE:**

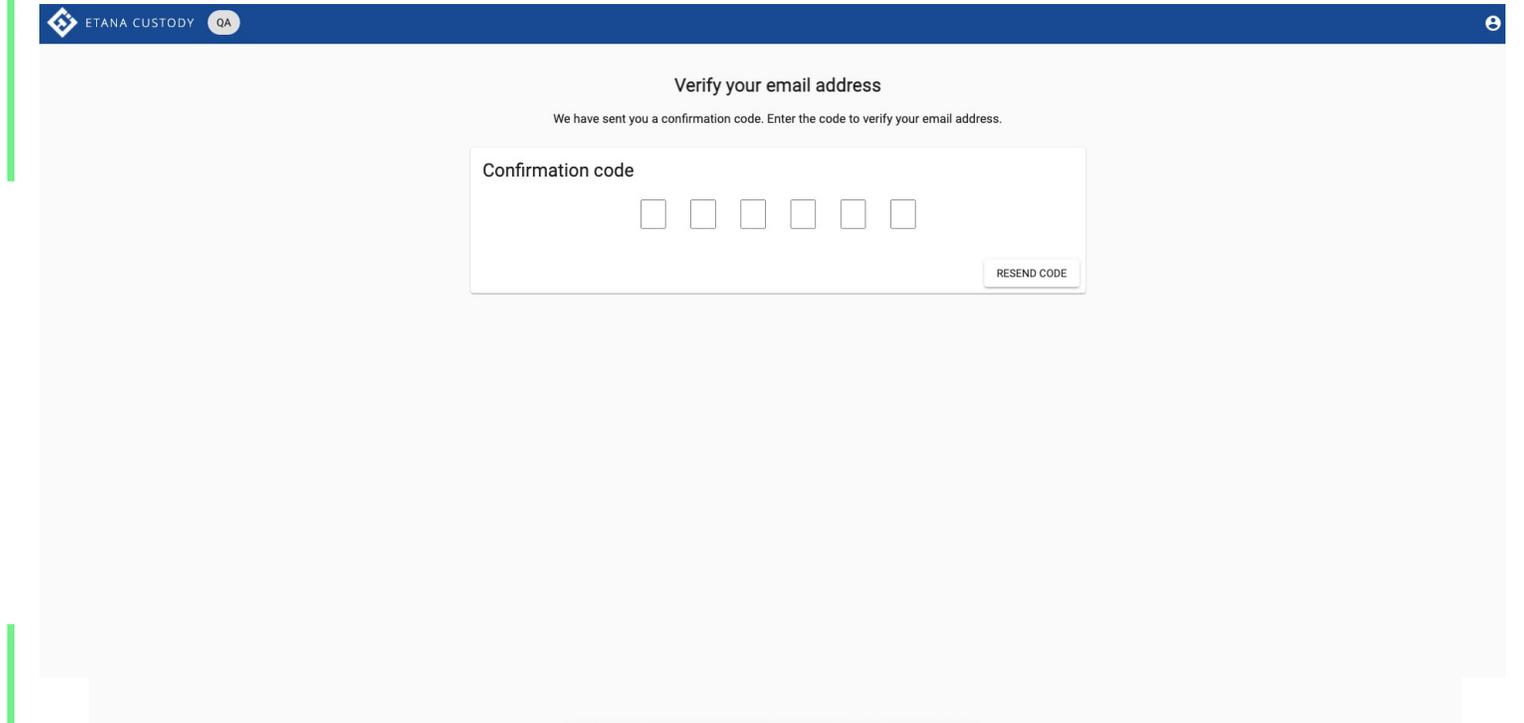
Whenever you see a white screen, please wait for the platform to load, the platform can load slower with some users depending on their internet speed and location.

If you have any additional questions or concerns, please let us know, and again our apologies for any inconvenience.

# SIGN-UP

A confirmation code will be sent to your email via [alerts@etana.com](mailto:alerts@etana.com)

- If you do not receive the code, it can be resent via the 'Resend Code' button



The screenshot shows a web browser window with a dark blue header. On the left of the header is the Etana Custody logo and the text 'ETANA CUSTODY QA'. On the right is a user profile icon. The main content area is white and contains the following text: 'Verify your email address' followed by 'We have sent you a confirmation code. Enter the code to verify your email address.' Below this is a form with the label 'Confirmation code' and six input boxes for digits. To the right of the input boxes is a button labeled 'RESEND CODE'.

# ONBOARDING

Once your code has been entered, you will be sent to your Etana profile

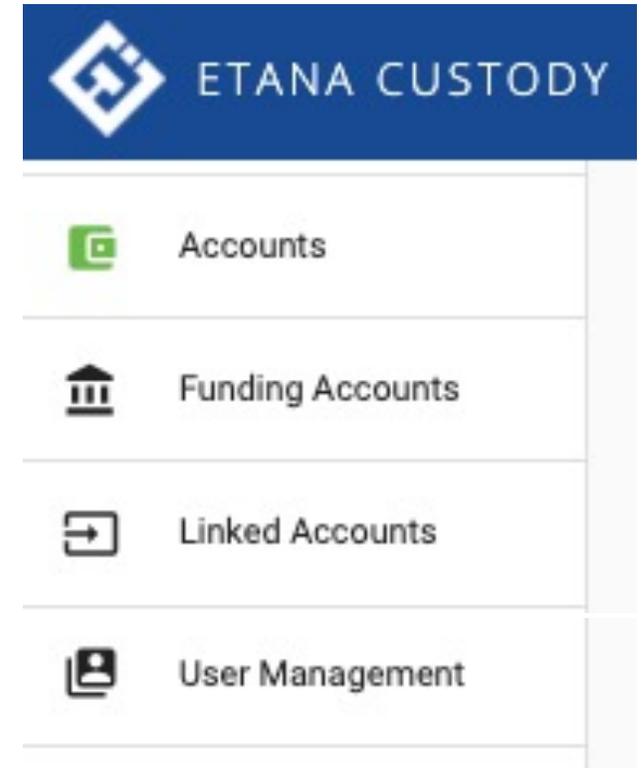
The screenshot shows the Etana Custody dashboard interface. At the top, there is a dark blue header with the Etana Custody logo, the text 'ETANA CUSTODY', a 'QA' environment indicator, and a 'DASHBOARD' button with a user profile icon. On the left side, there is a vertical navigation menu with icons and labels for 'Accounts', 'Funding Accounts', 'Linked Accounts', 'Customer Accounts', and 'User Management'. The main content area is divided into several sections. At the top, there is a white box with the text 'Your Account Name Here' and 'Organization'. Below this, there are two custody account summary cards. The first card is titled 'Etana Custody - AT97781EB Custody Account' and contains a table with three rows: BTC (Total 10.00000000), USD (Total 450,000.00), and ETH (Total 65.00000000). The second card is titled 'Etana Custody - VJ10807BS Custody Account' and contains a table with two rows: USD (Total 40,000.00) and BTC (Total 0.00000000). The background of the dashboard is light gray.

Etana Custody - AT97781EB Custody Account	
BTC	Total 10.00000000
USD	Total 450,000.00
ETH	Total 65.00000000

Etana Custody - VJ10807BS Custody Account	
USD	Total 40,000.00
BTC	Total 0.00000000

# ONBOARDING

- **Accounts** - This is where you can view your balances and transactions
- **Funding Accounts** - You can view / link bank accounts and digital wallets here.
- **Linked Accounts** - In order to link to other approved entities
  - Use this function to link to GMO Trust
- **User Management** - This is where you can add / view user admins



# Linked Accounts



# CREATING A 'LINKED ACCOUNT'

ETANA CUSTODY QA DASHBOARD

Accounts  
Funding Accounts  
**Linked Accounts**  
User Management

Your Account Name Here  
Organization

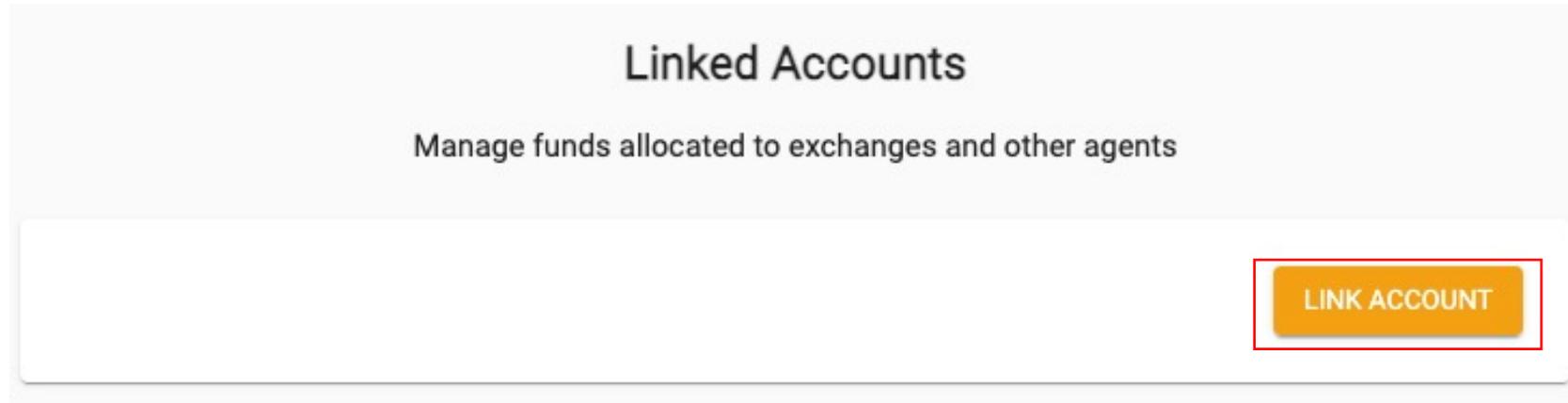
Etana Custody - AT97781EB Custody Account	
BTC	Total 10.00000000
USD	Total 450,000.00
ETH	Total 65.00000000

Etana Custody - VJ10807BS Custody Account	
USD	Total 40,000.00
BTC	Total 0.00000000

Select 'Linked Accounts' from the toolbar on the left side of your screen

- See next slide for further info

# CREATING A MANUAL 'LINKED ACCOUNT'



Here is where you will link your GMO Trust account to your Etana Custody profile

- This account will be used to move your assets to/from GMO Trust to/from your Etana Profile
- Connects your Etana custody account to your GMO Trust account

# CREATING A MANUAL 'LINKED ACCOUNT'

Link an account

Select the exchange or other agent you wish to link with.

Agent \*

Agent account identifier \*

CANCEL ADD

- Agent – Select 'GMO Trust' from the dropdown
- Agent Account Identifier – Enter your email address associated with your Etana Account
  - This can be found on your GMO Trust dashboard
  - Etana's team will review and approve your submitted Linked Account request